



13 January 2015

Philippine Stock Exchange
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended 31 December 2014.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Solomon M. Hermosura', written in a cursive style.

Solomon M. Hermosura
Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

INTEGRATED MICRO-ELECTRONICS, INC.
Computation of Public Ownership as of December 31, 2014

	Number of Shares		
	A	B	Total
Number of Issued Shares			1,872,792,045
Less: Number of Treasury Shares (if any)			15,892,124

Number of Issued and Outstanding Shares **1,856,899,921**

Less:

	% to total I/O Shares			Total
		A	B	
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0000 %			100
Fernando Zobel de Ayala				
Direct	0.0000 %			100
Arthur R. Tan				
Direct	0.1053 %			1,955,452
Indirect (thru ESOWN)	0.9556 %			17,744,300
Indirect (thru PCD)	0.0174 %			323,800
Delfin C. Gonzalez, Jr.				
Direct	0.0000 %			100
Edgar O. Chua				
Direct	0.0000 %			100
Alelie T. Funcell				
Direct	0.0000 %			115
Jose Ignacio A. Carlos				
Direct	0.0000 %			115
Delfin L. Lazaro				
Direct	0.0000 %			100
Rafael Ma. C. Romualdez				
Direct	0.0000 %			115
Hiroshi Nishimura				
Direct	0.0323 %			600,115
John Eric T. Francia				
Direct	0.0000 %			100
Sub-total	1.1107 %			20,624,612

Officers

Arthur R. Tan (same as above)				
Gilles Bernard				
Indirect (thru ESOWN)	0.069 %			1,280,475
Jerome S. Tan				
Indirect (thru ESOWN)	0.175 %			3,241,033
Linardo Z. Lopez				
Indirect (thru ESOWN)	0.144 %			2,665,245
Indirect (thru PCD)	0.036 %			662,154
Direct	0.035 %			645,126
Anthony Raymond P. Rodriguez				
Indirect (thru ESOWN)	0.008 %			150,000
Direct	0.001 %			22,561
Solomon M. Hermosura				
Direct	0.000 %			115
Indirect (thru PCD)	0.012 %			220,000
Nimfa Ambrosia L. Perez-Paras	0.000 %			0
Sub-total	0.479 %			8,886,709

Principal Stockholders

AYC Holdings, Ltd.		
Direct	50.92 %	945,537,373
Resins, Inc.		
Indirect (thru PCD)	12.89 %	239,412,304
EPIQ, NV		
Direct	10.77 %	200,000,000
Sub-total	74.58 %	1,384,949,677

Others

Ayala Corporation		
Direct	0.01 %	180,492
Government	-	-
Banks	-	-
Employees	-	-
ESOWN Subscriptions	4.49 % *	83,310,886
Lock-Up Shares	-	-
Sub-total	4.50 %	83,491,378

TOTAL **80.67 %** **1,497,952,376**

Total Number of Shares Owned by the Public **358,947,545**

* Adjusted to exclude employees separated from the Company.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

358,947,545 shares = **19.33%**
1,856,899,921 shares

Number of Issued Common Shares	=	1,872,792,045
Number of Outstanding Common Shares	=	1,856,899,921
Number of Treasury Shares (Common)	=	15,892,124
Number of Listed Shares	=	1,350,636,697
Number of Foreign-Owned Shares		
Common Shares	=	1,238,242,489
Preferred Shares	=	8,232,749
Foreign Ownership Level (%)	=	39.48%
Foreign Ownership Limit (%)	=	100%