



January 15, 2020

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2019.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'Solomon M. Hermosura', written over a light blue horizontal line.

Solomon M. Hermosura
Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

INTEGRATED MICRO-ELECTRONICS, INC.
Computation of Public Ownership as of December 31, 2019

	<u>A</u>	<u>B</u>	<u>Number of Shares</u> <u>Total</u>
Number of Issued Shares			2,233,185,439
Less: Number of Treasury Shares (if any)			<u>15,892,224</u>

Number of Issued and Outstanding Shares **2,217,293,215**

Less:

	<u>% to total</u> <u>I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0000 %			100
Fernando Zobel de Ayala				
Direct	0.0000 %			100
Arthur R. Tan				
Direct	0.0882 %			1,955,452
Indirect (thru ESOWN)	0.5748 %			12,744,300
Indirect (thru PCD)	0.2942 %			6,523,800
Jose Teodoro K. Limcaoco				
Direct	0.0000 %			100
Edgar O. Chua				
Direct	0.0000 %			100
Sherisa P. Nuesa				
Direct	0.0051 %			112,807
Indirect (thru PCD)	0.0402 %			890,578
Jose Ignacio A. Carlos				
Direct	0.0000 %			1
Delfin L. Lazaro				
Direct	0.0000 %			100
Rafael C. Romualdez				
Direct	0.0000 %			1
Hiroshi Nishimura				
Direct	0.0000 %			115
Indirect (thru PCD)	0.0321 %			712,463
Gilles Bernard				
Direct	0.0000 %			100
Indirect (thru ESOWN)	0.0577 %			1,280,475
Sub-total	<u>1.0923 %</u>			<u>24,220,592</u>

Officers

Arthur R. Tan (same as above)				
Gilles Bernard (same as above)				
Jerome S. Tan				
Indirect (thru ESOWN)	0.102 %			2,268,723
Indirect (thru PCD)	0.028 %			616,010
Linardo Z. Lopez				
Indirect (thru PCD)	0.028 %			630,068
Jaime G. Sanchez				
Indirect (thru PCD)	0.001 %			30,399
Direct	0.001 %			12,891
Eric De Candido	0.000 %			0

Mary Ann S. Natividad		
Direct	0.003 %	75,204
Indirect (thru ESOWN)	0.036 %	806,935
Solomon M. Hermosura		
Indirect (thru PCD)	0.020 %	450,015
Joanne M. Lim	0.000 %	0
Sub-total	0.221 %	4,890,245

Principal Stockholders

AC Industrial Technology Holdings, Inc.		
Direct	52.03 %	1,153,725,046
Resins, Inc.		
Direct	13.16 %	291,785,034
Sub-total	65.19 %	1,445,510,080

Others

Ayala Corporation		
Direct	0.06 %	1,379,892
Government	-	-
Banks	-	-
Employees		-
ESOWN Subscriptions	2.73 % *	60,593,351
Lock-Up Shares	-	-
Sub-total	2.79 %	61,973,243

TOTAL	69.30 %	1,536,594,160
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Total Number of Shares Owned by the Public	680,699,055
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* Adjusted to exclude shares of the employees separated from the Company.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{680,699,055 \text{ shares}}{2,217,293,215 \text{ shares}} = \underline{\underline{30.70\%}}$$

Number of Issued Common Shares	=	2,233,185,439
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Number of Outstanding Common Shares	=	2,217,293,215
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Number of Treasury Shares (Common)	=	15,892,224
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Number of Listed Shares	=	2,115,636,697
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Number of Foreign-Owned Shares	=	533,231,730
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Foreign Ownership Level (%)	=	24.05%
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Foreign Ownership Limit (%)	=	100%
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