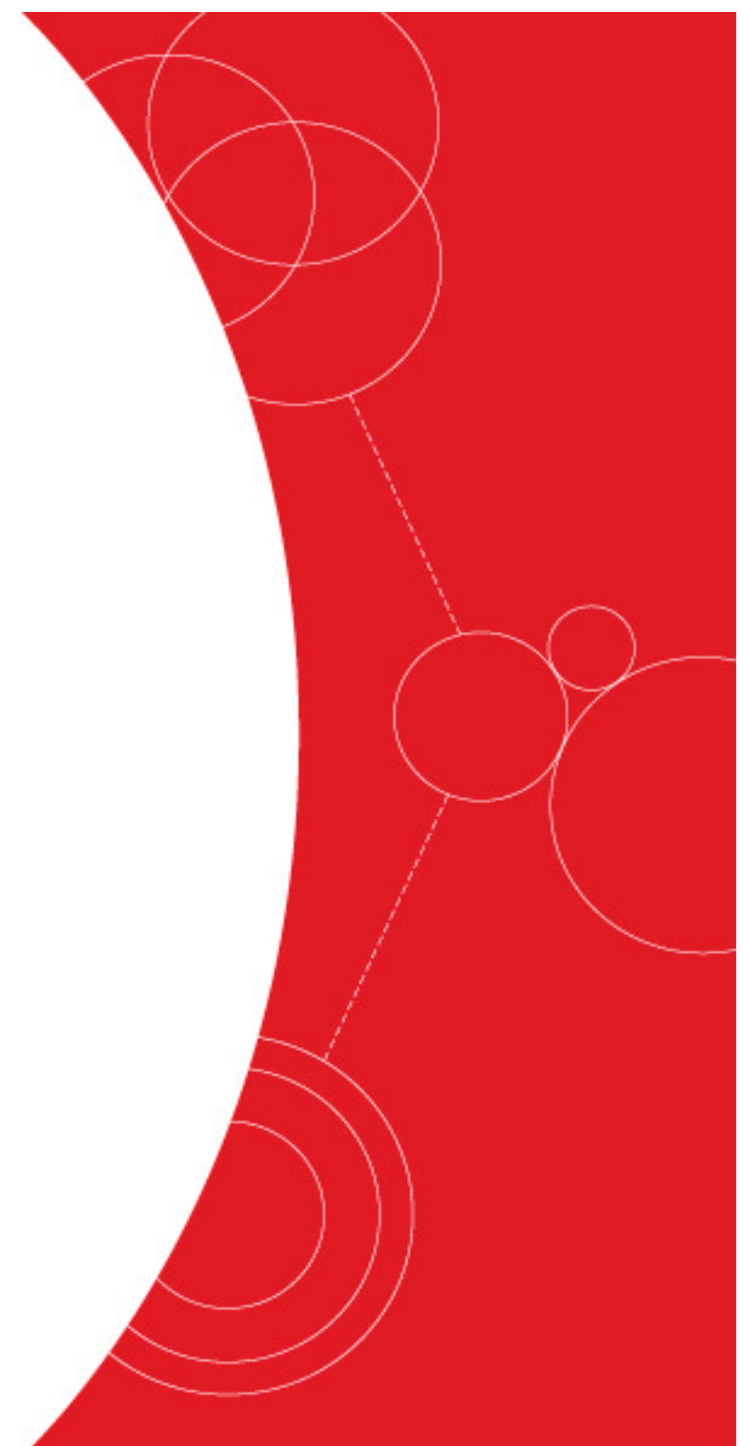




1H16 Operating and Financial Performance

Analysts' Briefing

10 August 2016



Agenda



Market Updates

Section 1

Operations Highlights

Section 2

Review of 1H 2016 Financial Results

Section 3

Your Innovative EMS Partner

< 2 >

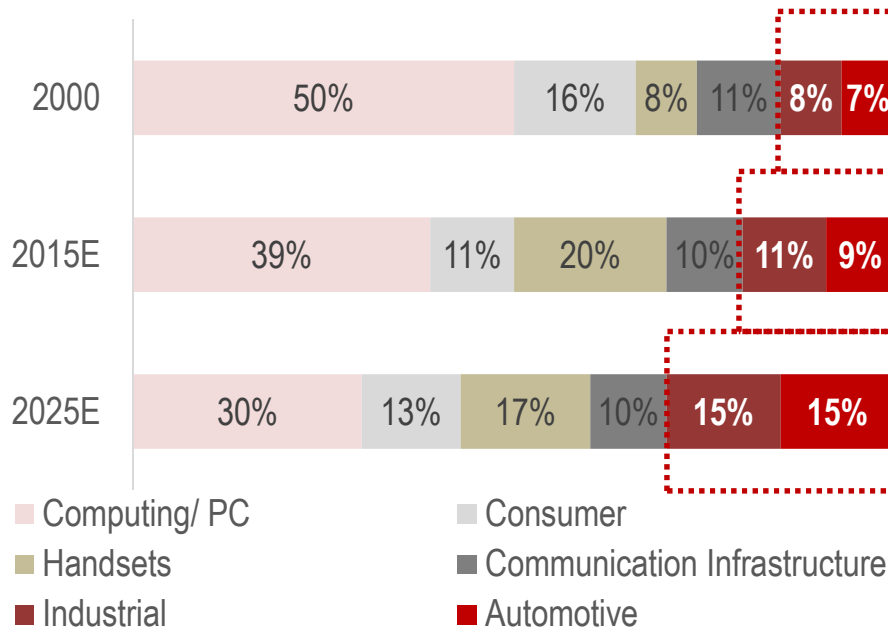
Upstream Gets Boost from Auto and Industrial



Electronics Supply Chain: Revisited



Semiconductor End Market Breakdown



Semiconductor Sales Forecast
in US\$ billions

	2015	2016E	Y/Y growth
Automotive	30.5	32.2	6%
Industrial	35.9	37.3	4%
Communication Infrastructure	27.2	28.0	3%
Consumer	39.1	39.5	1%
Handset	73.2	73.3	0%
Computing/ PC	129.3	128.1	-1%
Total Semiconductor	\$335.5	\$338.6	1%

Upstream Suppliers: Semiconductor, Electronic Components
Hub: EMS, Technology Distributors

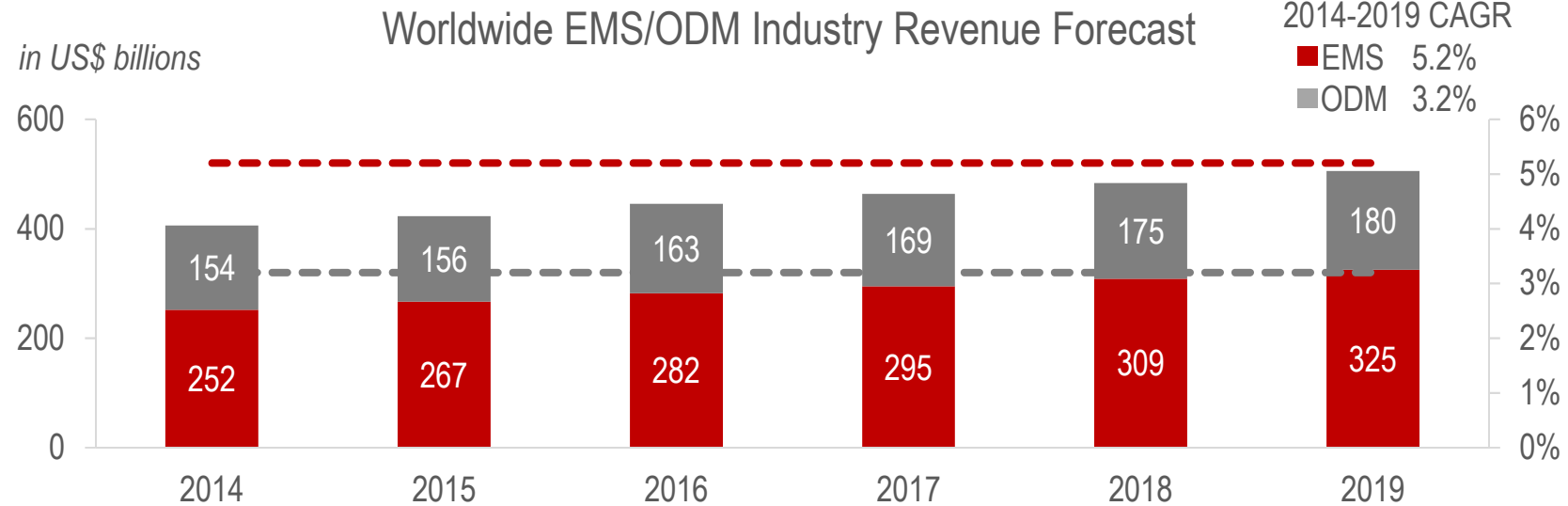
Downstream Vendors: Semiconductor Equipment, Communication Equipment, Computer Hardware, Computer Storage & Peripherals, Office Electronics

Source: Gartner, WSTS, Citi Research April 2016, Deutsche Bank June 2016

Your Innovative EMS Partner

< 3 >

EMS Takes the Wheel



EMS By Segment (\$ bn)	2014	2019	CAGR (%)
Consumer Devices	123	163	5.8%
Computers	28	26	-1.5%
Industrial	31	46	8.2%
Servers & Storage	16	20	4.7%
Networking	20	25	4.7%
Medical Devices	13	20	9.9%
Telecommunications	12	13	1.9%
Peripherals	6	5	-2.2%
Automotive	4	6	10.0%

EMS benefits from the need to speed time to market for self-driving cars

Source: IDC, Citi Research April 2016

Your Innovative EMS Partner

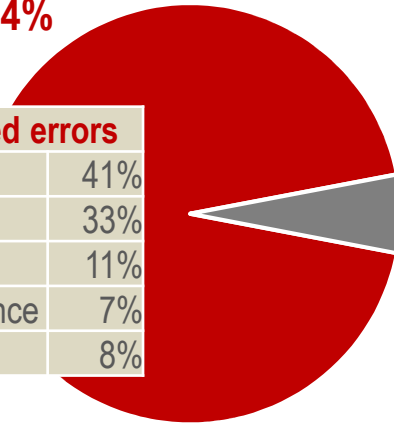
Downstream Gears Up for Next-Gen Platforms



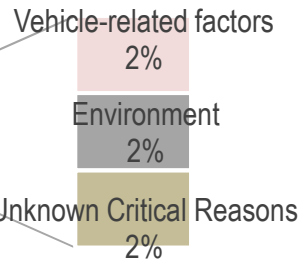
Causes of Car Collisions

Driver error
94%

Driver-related errors	
Recognition	41%
Decision	33%
Performance	11%
Non-Performance	7%
Others	8%



1.24 million people die in road-traffic crashes each year
2 deaths per minute

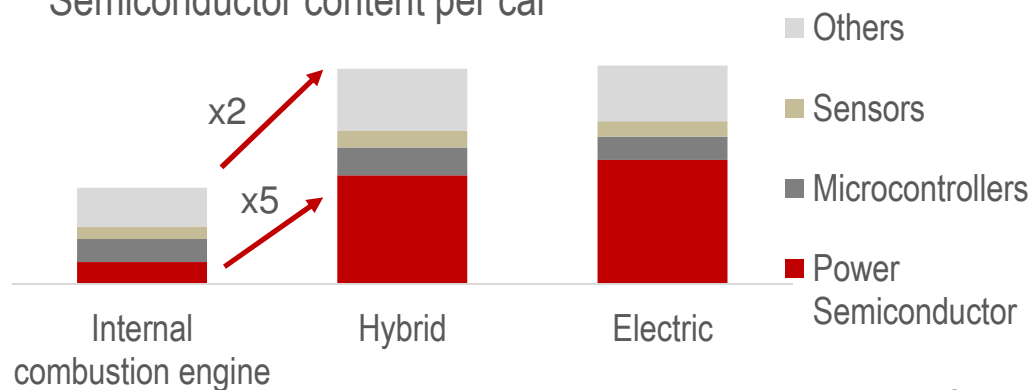


Automotive



Megatrends

Semiconductor content per car



Technology growth has driven electronic content to rise 7-10% annually (with Europe having the highest content per vehicle)

Source: WHO, NHTSA, IDC, Citi Research, Deutsche Bank

Your Innovative EMS Partner

< 5 >

2016 Global Safety Regulation Events



	Region	Highlights
Jan	North America	DOT unveiled strategy on autonomous vehicles (AV) including President Obama's budget proposal for a 10-year, \$3.9 billion investment in advancing AV technology
	North America	NHTSA and 18 automakers finalized agreement on Proactive Safety Principles
Mar	North America	NHTSA, IIHS and 20 automakers announced commitment to make automatic emergency braking (AEB) standard by 2022
April	Europe	Euro NCAP implemented new tests on AEB systems for pedestrian protection
	North America	NHTSA hosted public meetings to seek input on operational guidelines for the safe deployment of AV
Expected		DOT/ NHTSA to release best-practice guidance to industry on safe deployment and operation of fully autonomous vehicles

Agenda



Market Updates

Section 1

Operations Highlights

Section 2

Review of 1H 2016 Financial Results

Section 3



Your Innovative EMS Partner

Operations Highlights



- We are now the 6th largest automotive EMS provider globally, up from Rank 7
- IMI Chengdu has been certified to ISO/TS 16949, a worldwide quality management systems standard for the automotive sector
- Gilles Bernard, IMI COO, has been elected as President
- Operating net income reached \$20.7 million in 1H16, 19% higher y-o-y, despite a 2% decrease in revenues

Top 10 Automotive EMS Companies¹

Rank	Company	Revenues (\$M)
1	Hon Hai	1,412
2	PKC Group	1,008
3	Jabil	928
4	Flextronics	492
5	SIIX	483
6	IMI	348
7	Zollner	326
8	Kimball Electronics	311
9	Prettl	252
10	Videoton	247



Source: New Venture Research Corp based on 2015 auto EMS revenues

Your Innovative EMS Partner

< 8 >



Gilles Bernard – COO and President



Gilles joined IMI with the acquisition of the EMS business of EPIQ Electronic Assembly in July 2011 with operations in Bulgaria, Mexico & Czech. In addition to his role as Chief Operations Officer of Asia/ Europe/ Mexico, he also assumed the responsibility as Head of the Global Operations Support in February 2013.

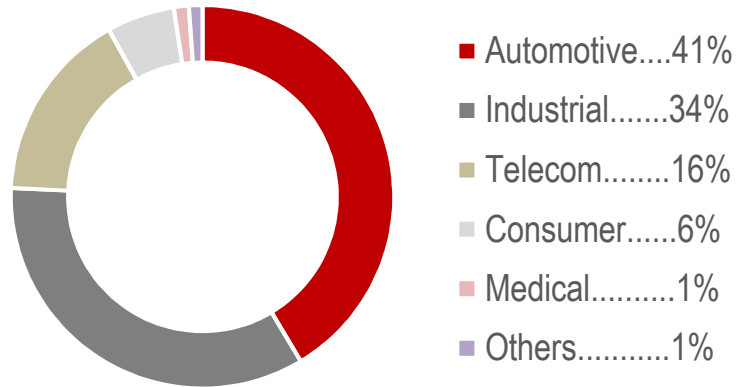
Gilles brings with him 30 years of experience in the electronics industry. He started his career as a development engineer and later on became the D&D Manager of passive components division of Thomson. He then moved to the SMEE subsidiary of Mitsubishi Corporation as Quality Manager of SMEE. In 1995 up to 2001, he was the General Manager of EPIQ. Gilles became the CEO in 2001 until EPIQ was acquired in 2011.

Gilles finished his Bachelor of Science degree from Lycee Romain Roland in 1976. He later on took his degree in Engineering major in Materials from Paris 13th University and then earned his Masters Degree in Physics and Chemistry of Polymer from the same university.

New Projects Focused on Technology Growth



New wins by market segment (1H16)



New businesses in new product categories awarded in automotive and industrial

Major wins in 1H16

Industry	Application	Production Site
Automotive	Engine control, Body control	China, Bulgaria
Industrial	Power Module, Temperature control, Dosimeter	Philippines, Mexico
Telecom	Charger power supply	China

Agenda



Market Updates

Section 1

Operations Highlights

Section 2

Review of 1H 2016 Financial Results

Section 3

Your Innovative EMS Partner

< 11 >

2Q2016 Highlights



Operating income at
\$11.5 million, margin up by
131 bps to 5.5%

EBITDA at \$16.9 million,
margin up by 105 bps to 8.0%

Faster-than-expected growth
in China, Mexico, Czech
Republic and Bulgaria



Accelerated slowdown of
consumer and computing
segments

Economic and political
uncertainties post-Brexit

Financial Highlights (in US\$ millions except ratios)



	2Q 2016	2Q 2015	Y/Y change	1H 2016	1H 2015	Y/Y change
Revenues	210.64	215.12	-2.1%	409.74	416.35	-1.6%
Gross Profit	26.49	23.31	13.6%	47.32	45.87	+3.2%
<i>Gross profit margin</i>	12.6%	10.8%	+174 bps	11.5%	11%	+53 bps
Operating income	11.50	8.92	28.9%	20.68	17.40	18.9%
<i>Operating margin</i>	5.5%	4.1%	+131 bps	5.0%	4.2%	+90 bps
Net income	8.42	8.40	0.3%	14.97	15.19	-1.5%
<i>Net margin</i>	4.0%	3.9%	+10 bps	3.7%	3.6%	-
EBITDA	16.91	15.01	12.7%	32.56	29.39	10.8%
<i>EBITDA margin</i>	8.0%	7.0%	+105 bps	7.9%	7.1%	+89 bps

Your Innovative EMS Partner ----- < 13 >

Sales Mix: Aligned with End-Demand Trends

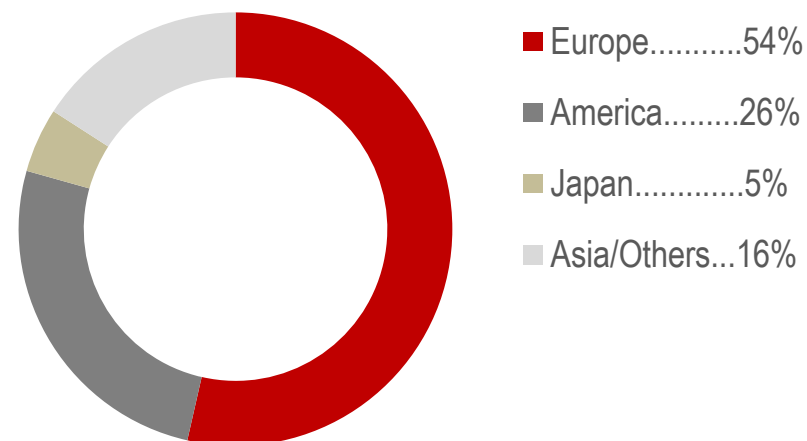


Revenues by Segment (in US\$ millions)

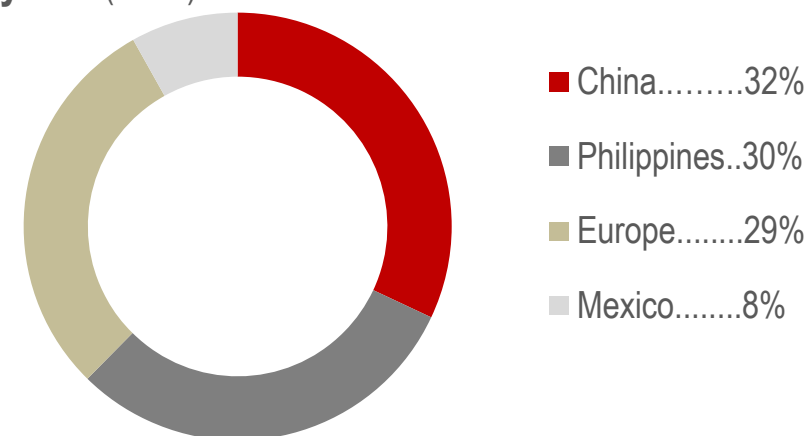
	2Q 2016	2Q 2015	Y/Y change	1H 2016	1H 2015	Y/Y change
Automotive	100.6	88.6	14%	189.1	174.7	8%
Telecom	39.6	42.4	-7%	83.3	77.1	8%
Industrial	34.3	30.2	14%	64.7	57.1	13%
Consumer	15.4	23.2	-34%	29.4	45.7	-36%
Medical	5.6	7.5	-25%	11.9	14.0	-15%
Computing	3.4	6.1	-44%	5.4	13.7	-61%
Others	11.7	17.2	-32%	26.0	34.1	-24%
Total	210.6	215.1	-2%	409.7	416.3	-2%

Revenues on automotive camera modules for ADAS applications grew 22% in 1H16

By Nationality (1H16)



By site (1H16)



Totals may not equal the sum of the amounts due to rounding

Your Innovative EMS Partner

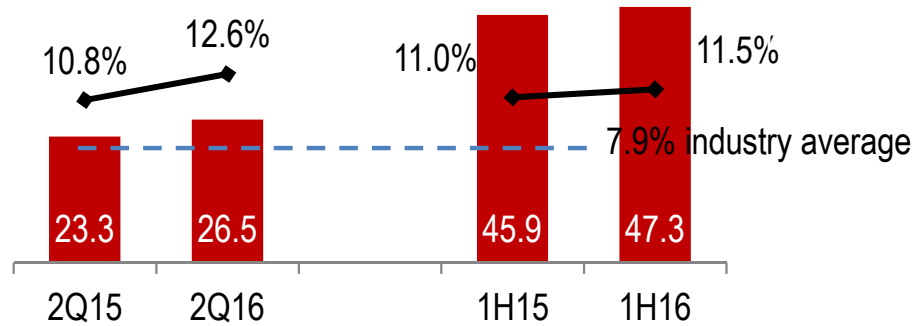
< 14 >

Superior Margin Profile



Gross Profit +13.6%

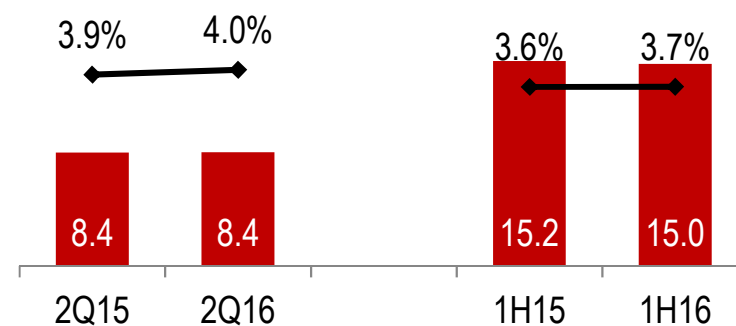
+3.2%



■ Gross profit ◀▶ Gross profit margin

Net Income +0.3%

-1.5%

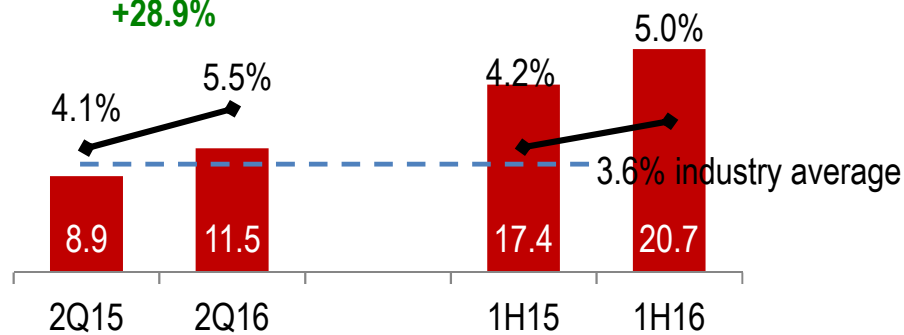


■ Net income ◀▶ Net income margin

Operating Income

+28.9%

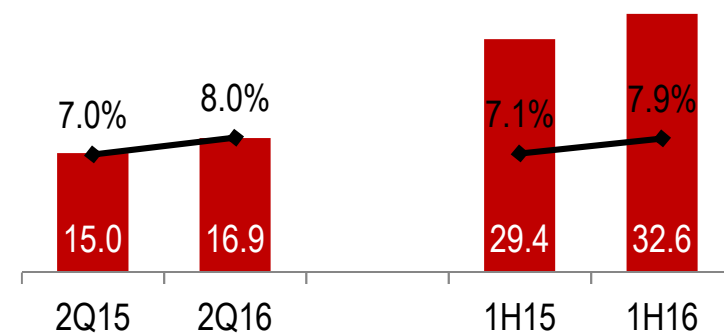
+18.9%



■ Operating profit ◀▶ Operating profit margin

EBITDA +12.7%

+10.8%



■ EBITDA ◀▶ EBITDA margin

Industry average includes Benchmark Electronics, Celestica, Flextronics, Jabil, Plexus, Sanmina, Kimball Electronics (end-2015)

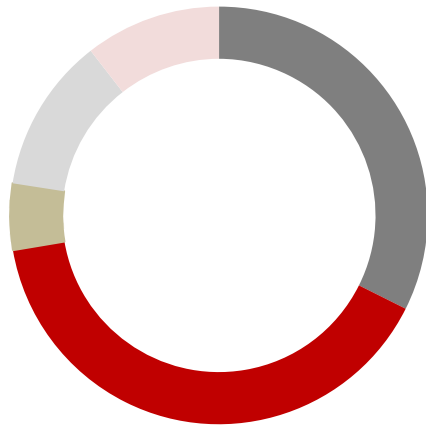
Your Innovative EMS Partner

< 15 >

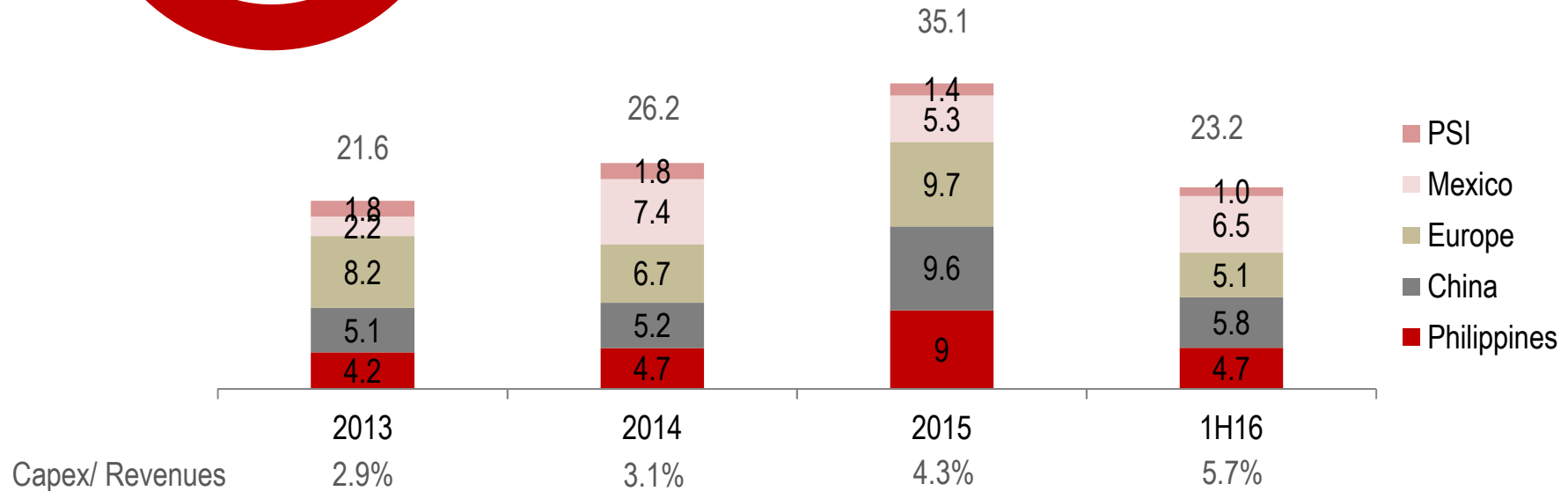
Capital Investments for Efficiency and Growth



1H16 CAPEX



- Construction in progress.....32%
- Machinery & equipment.....40%
- Furniture & fixtures.....5%
- Buildings & improvements..12%
- PPE - Others.....11%



Your Innovative EMS Partner

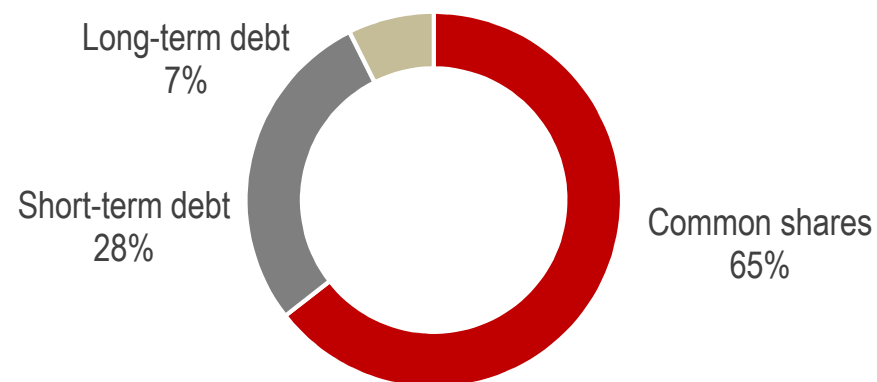
< 16 >

Balance Sheet Remains in Good Shape



(US\$ Millions)	June 2016
Short-term debt	105.1
Long-term debt	27.6
Total Bank Debts	132.7
Cash	107.7
Net Debt	25.0
Common Equity	240.7

Capital Structure



Key financial ratios	June 2016
Current ratio	1.44
Debt/Equity	0.55
Book value/share	\$0.129
Return on capital employed	12.5%
P/E (TTM)	7.8x



Thank you.

website: www.global-imi.com

e-mail: ir@global-imi.com