



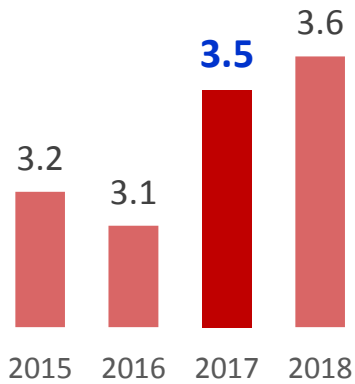
Analyst Briefing

04 May 2017

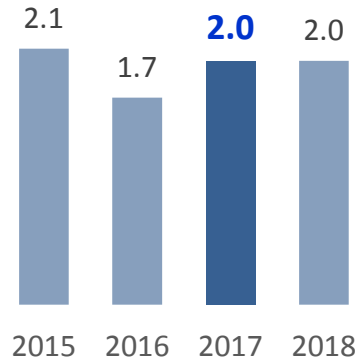
Global Economic Outlook



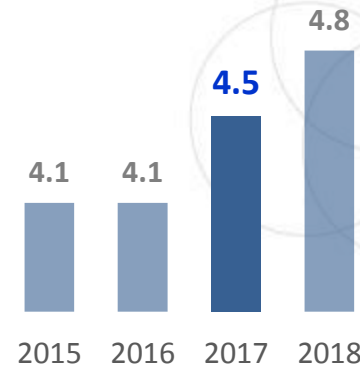
GLOBAL ECONOMY



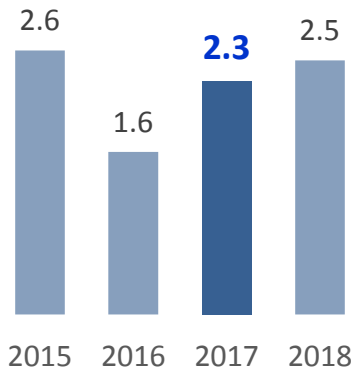
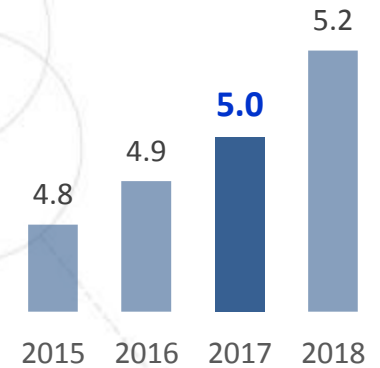
DEVELOPING COUNTRIES



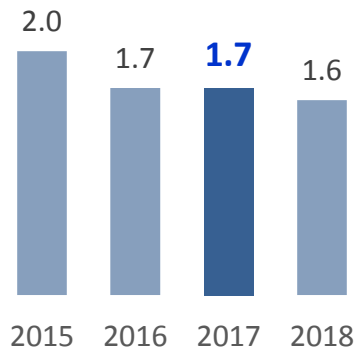
EMERGING & DEVELOPING



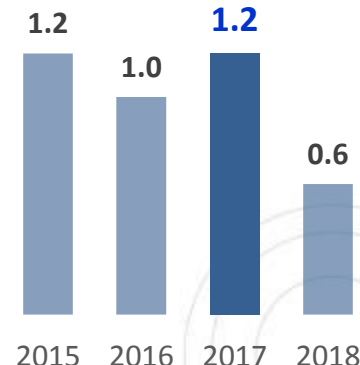
ASEAN: Philippines, Malaysia, Thailand, Indonesia, Vietnam



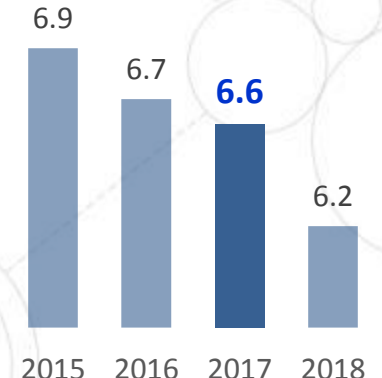
UNITED STATES



EUROPE



JAPAN

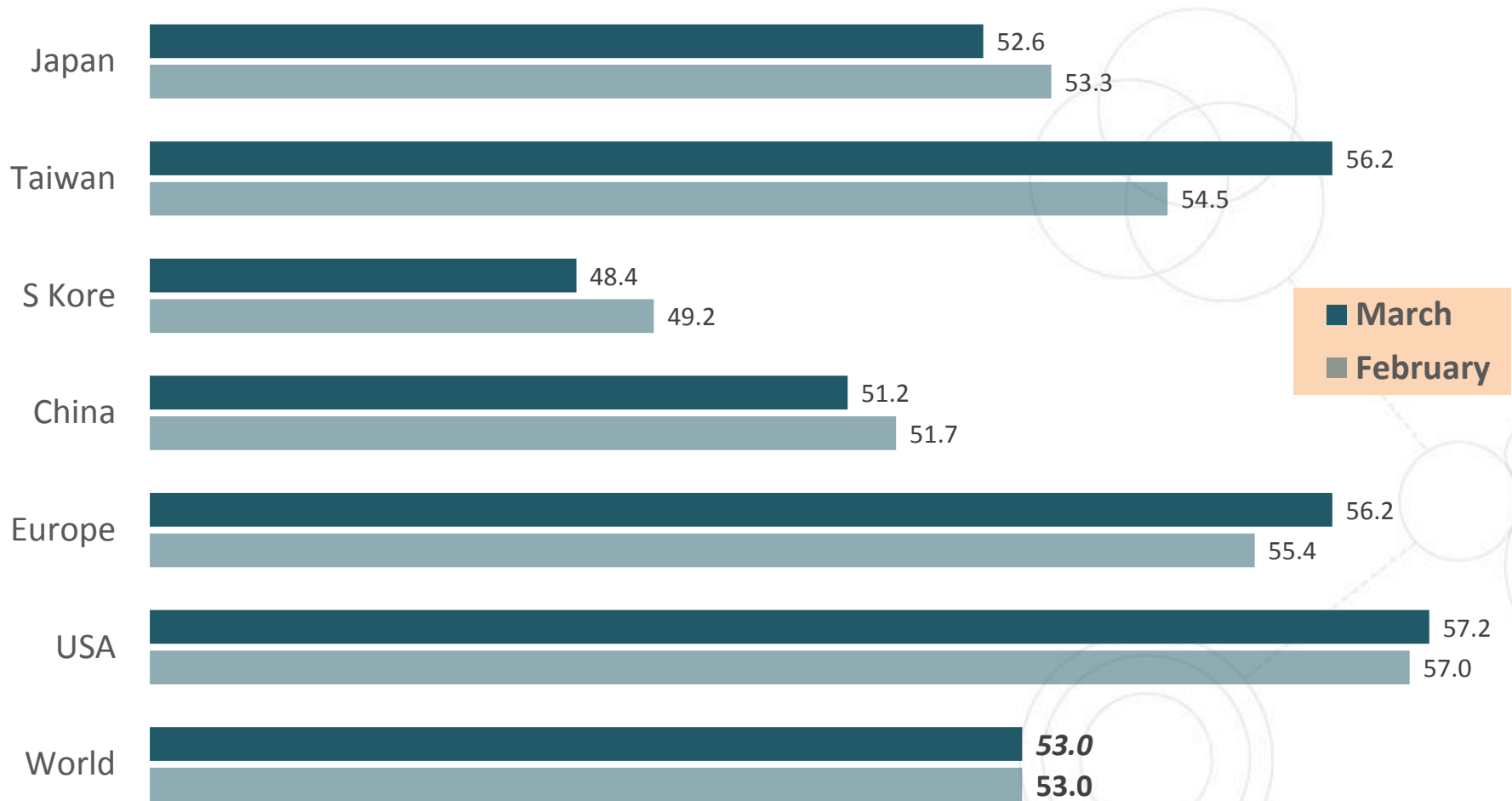


CHINA

Source: IMF, April 2017

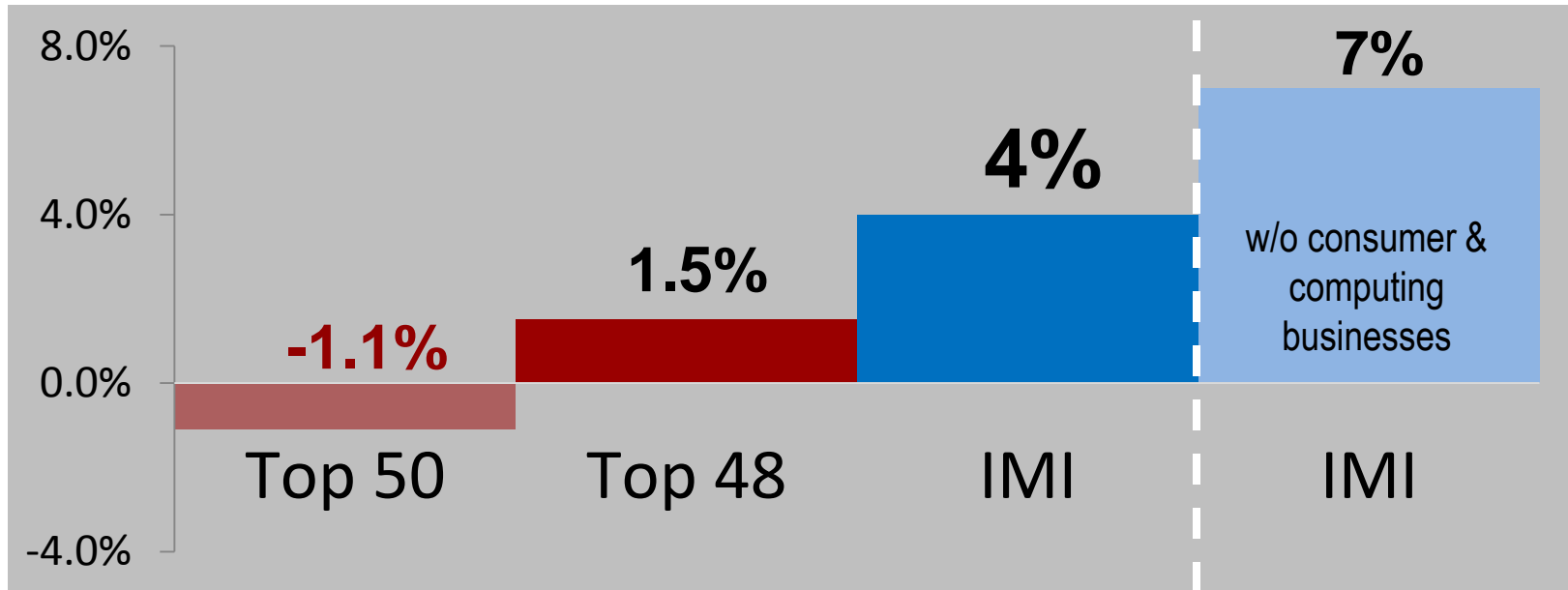


Purchasing Managers Index: Global Expansion



Source: Markit Economics, JPMorgan and ISM

IMI Outperforms Top 50 EMS in 2016



- IMI growth rate of 4% in 2016 is higher than the combined top 50 EMS
- Without HonHai and Pegatron, IMI growth rate is still higher than the combined top 48
- Combined revenues of HonHai (#1) and Pegatron (#2) have a 63% share of total top 50 EMS revenues
- With only our core markets sans consumer and computing, IMI grew 7% in 2016

Source: Manufacturing Market Insider, March 2017

IMI Ranked 20th in 2016



RANKING	COMPANY	REVENUE (US\$ M)
1	HonHai	135,201
2	Pegatron	35,394
3	Flex	23,774
4	Jabil	18,250
5	Sanmina	6,667
6	Shenzhen Kaifa	6,640
7	Celestica	6,017
8	Wistron	5,529
9	New Kinpo	4,452
10	Plexus	2,574
11	Benchmark	2,310
12	USI	2,286
13	Venture	2,083
14	Zollner	1,384
15	SIIX	1,330
16	Fabrinet	1,211
17	UMC	1,026
18	PKC Group	936
19	Kimball	891
20	Integrated Micro-Electronics, Inc.	843
21	Sumitronics	810
22	NEO Tech	785
23	Asteel Flash	736
24	Alpha Networks	677
25	3CEMS Group	667

*IMI rose from
21st in 2015 to
20th in 2016*

Source: Manufacturing Market Insider, March 2017

Market Trends



DRIVERLESS CARS
62% CAGR
2020 to 2030

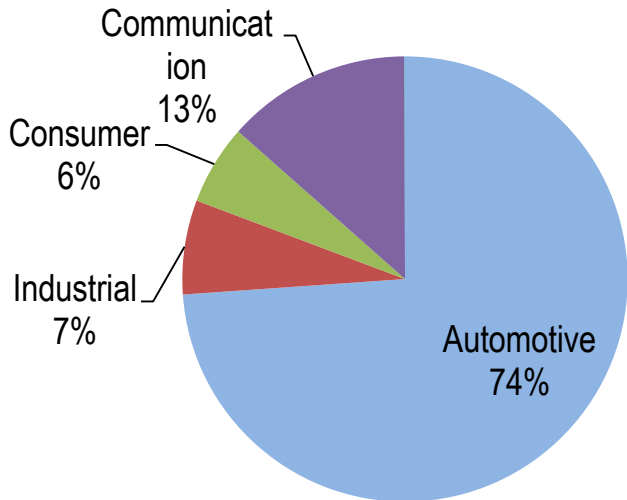


SMART ENERGY
16.6% CAGR
2016 to 2025



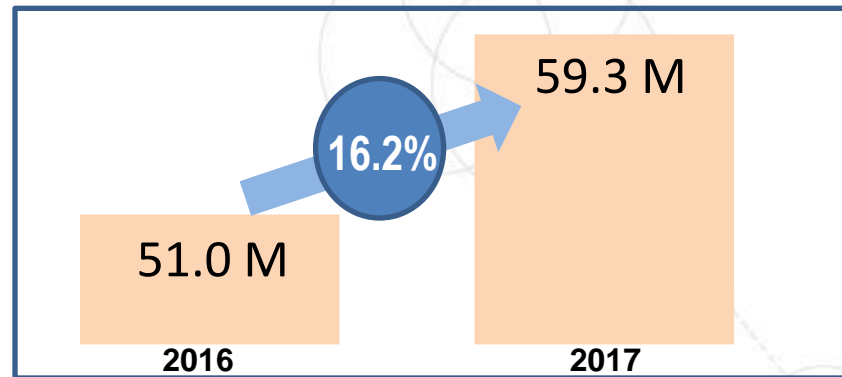
CONNECTIVITY (IoT)
17.2% CAGR
2020 to 2025

New Wins in Q1 2017



*Medical is less than 1%

44 New Wins with Annual Revenue Potential of **US\$59.3 M**



Notable Wins	Segment	Site
Steering/Braking ECU	Automotive	China
Controls and Sensor Assembly	Industrial	Czech Republic
Camera Lens Assembly	Consumer	Philippines
Genset Starter	Industrial	Philippines
Driver Assistance System	Automotive	Bulgaria, Mexico

Financial Highlights *(in US\$ millions except ratios)*



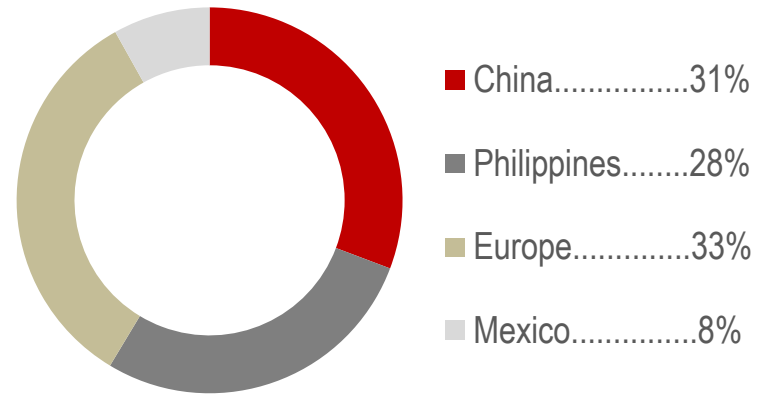
Financial Highlights *(in US\$ millions except ratios)*

	1Q 2016	1Q 2017	Y/Y change
Revenues	199.1	235.9	+ 18.5%
Operating income	9.2	10.6	+ 15.8%
% of sales	4.6%	4.5%	- 10 bps
Net income	6.5	8.7	+ 32.9%
% of sales	3.3%	3.7%	+ 40 bps
EBITDA	15.6	17.3	+ 10.7%
% of sales	7.9%	7.3%	- 52 bps
CAPEX	8.6	13.4	+ 55.8%

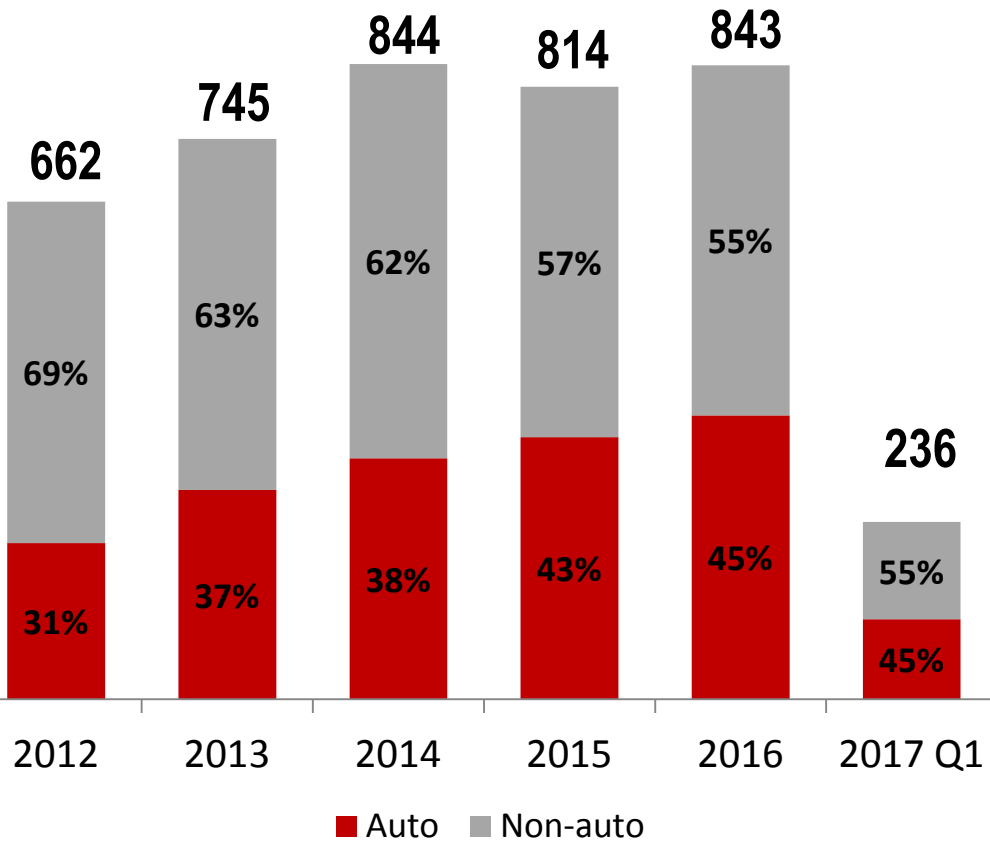
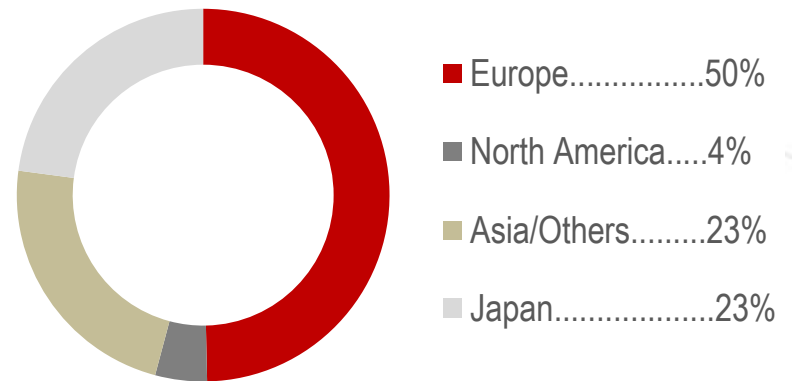
Provide Global Sales for Global Customers



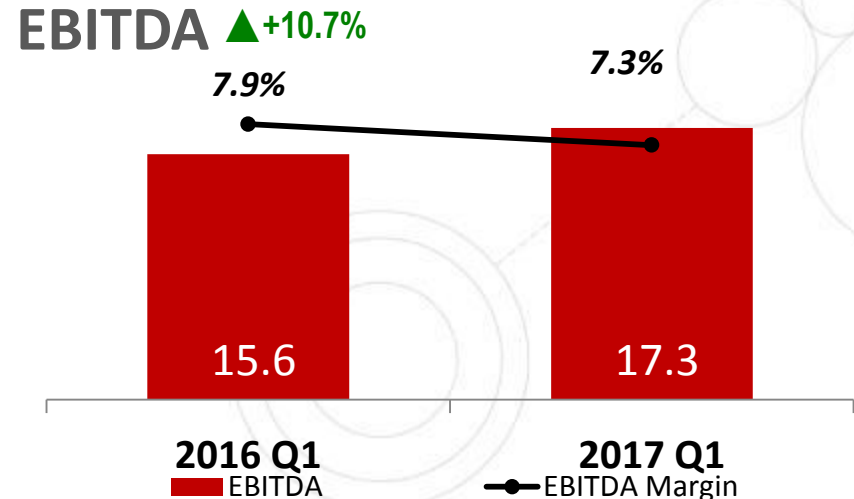
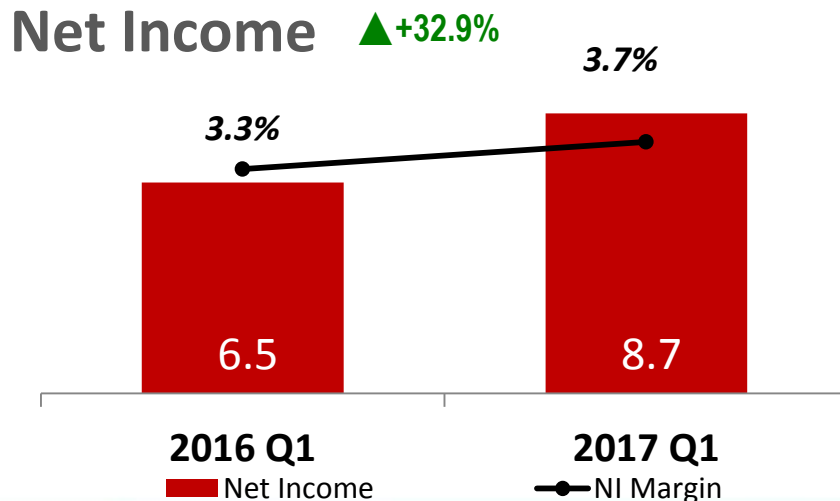
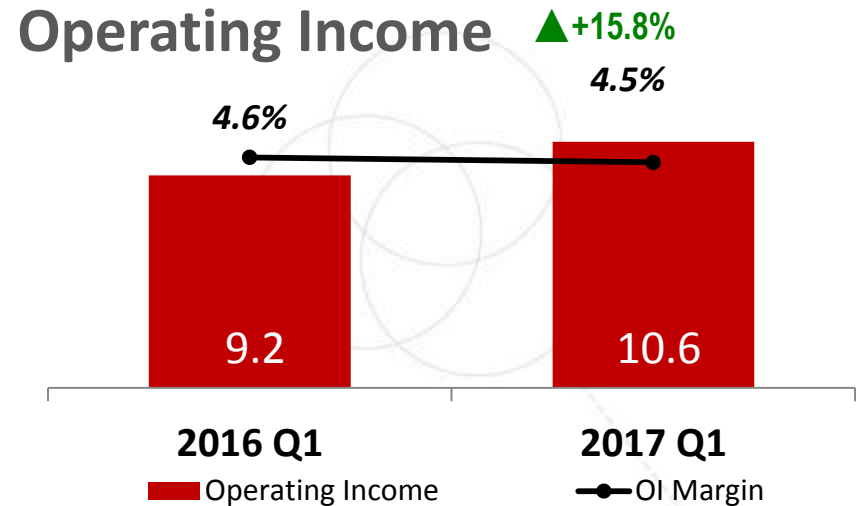
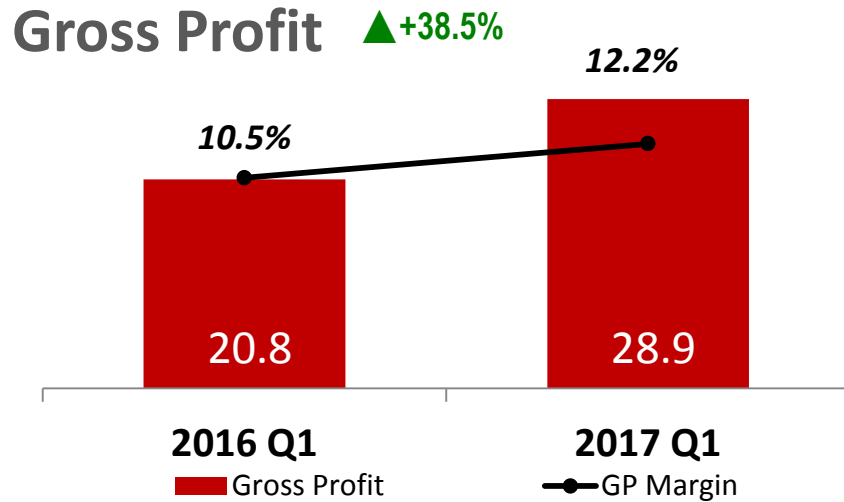
Revenue Contribution by Geographical Area (2017 Q1)



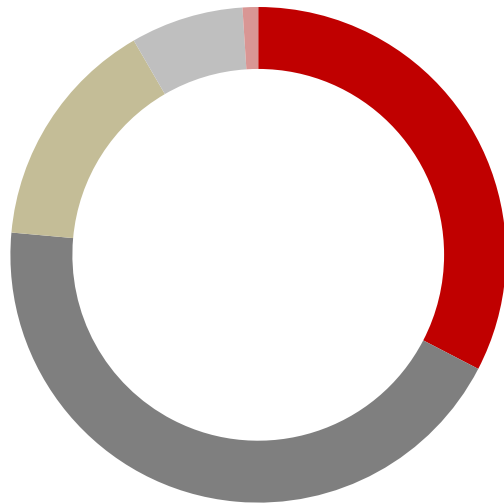
Revenue Contribution by Customer Nationality (2017 Q1)



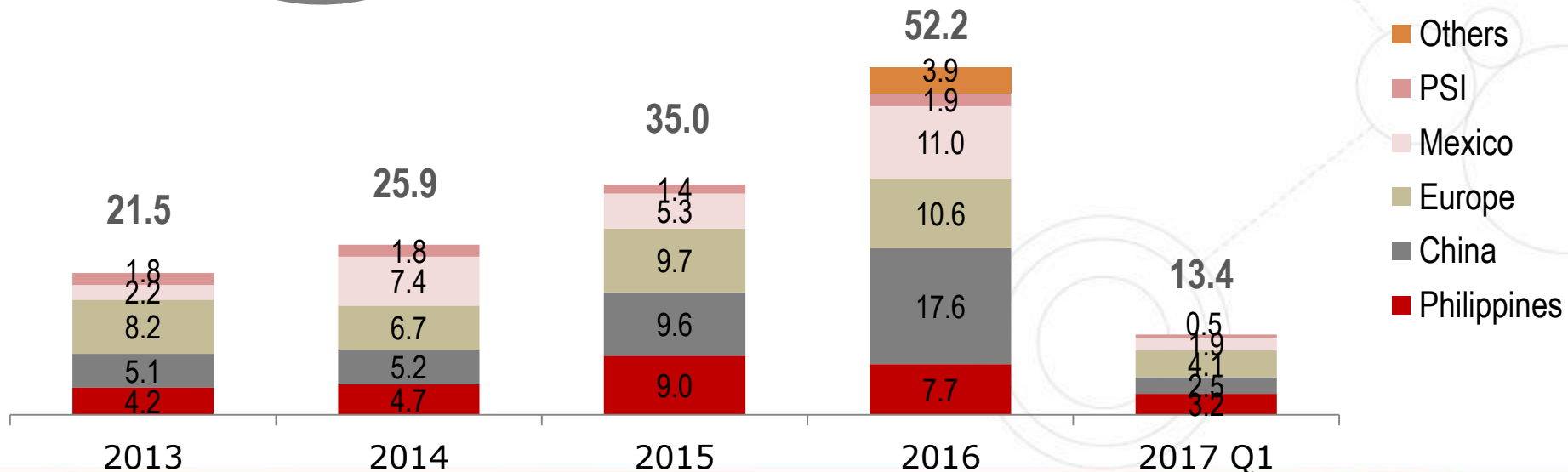
Year on Year Profit Growth



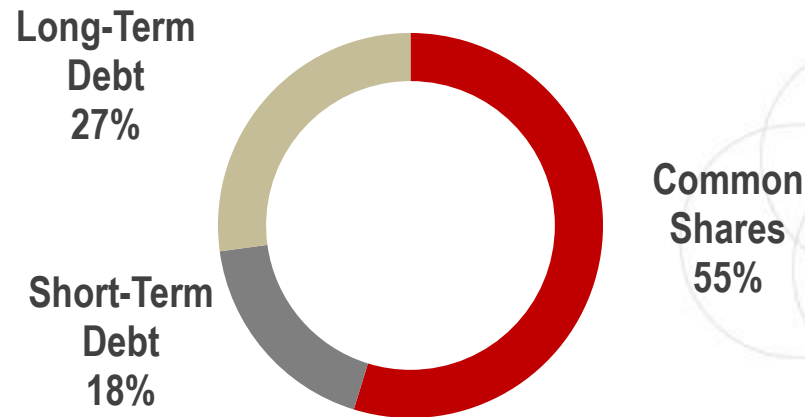
Disciplined Capital Investments



- Machinery & equipment.....33%
- Construction in progress.....44%
- Furniture & fixtures.....15%
- Buildings & improvements.....7%
- PPE - Others.....1%



Capital Structure



(US\$ Millions)	Mar 2017
Short-term debt	82.7
Long-term debt	124.0
Total Bank Debts	200.0
Cash	109.5
Net Debt	90.5
Common Equity	248.8

Key financial ratios	Mar 2017
Current ratio	1.44
Bank Debt/Equity	0.80
Book value/share (\$)	0.134
Return on common equity (TTM)	12.5%
P/E (TTM)	9.0



Thank You

